DELAWARE COUNTY ESTATE PLANNING COUNCIL 2025/2026 PROGRAM CALENDAR

September 9, 2025 HOW TO GET THE MOST OUT OF SOCIAL SECURITY

Robert Kron, CFP. Nuveen Managing Director of Advisor Education

October 14, 2025 PA DIRECTED TRUST ACT & WHAT IT MEANS FOR YOU & YOUR CLIENTS

C. Thomas Work, Esq. of Stevens & Lee, Reading PA

November 11, 2025 HOW TO MAKE ARTIFICIAL INTELLIGENCE WORK FOR YOU

Ross Bruch, Esq. Senior Wealth Planner at Brown Brothers Harriman

December 9, 2025 HOLIDAY PARTY

January 13, 2026 HOW TO PREPARE AN ESTATE PLAN FOR THE MENTALLY ILL CLIENT

Lesley M. Mehalick, JD, LLM of the McAndrews Law Firm.

February 10, 2026 PLANNING FOR THE UNEXPECTED, NOW WHAT?

Colleen Neary, Esq. of Sweeny & Neary and Chari Alson, Esq. of Anderson

Elder Law

March 10, 2026 A SNOWBIRD'S GUIDE TO ESTATE PLANNING

Jill Fowler, Esq. of Heckscher, Teillon, Terrill & Sager PC, Conshohocken, PA

April 23, 2026 JOINT POST-TAX SOCIAL WITH CHESTER COUNTY EPC